

OPB-OSMANLI PORTFÖY BİRİNCİ DEĞİŞKEN FON
TEMMUZ 2022

I-FONU TANITICI BİLGİLER

A-)Fonun Adı	:	OPB-OSMANLI PORTFÖY BİRİNCİ DEĞİŞKEN FON
B-)Kurucunun Ünvanı	:	OSMANLI PORTFÖY YÖNETİMİ A.Ş.
C-)Yöneticinin Ünvanı	:	OSMANLI PORTFÖY YÖNETİMİ A.Ş.
D-)Toplam Değer/Net Varlık Değeri	:	66,878,071.88
E-) Katılma Payı Sayısı	:	24,926,354.000
F-)Fonun Kuruluş Tarihi	:	04 Kasım 2019
G-)Fonun Süresi	:	Süresizdir.

II-FONUN PERFORMANSINA İLİŞKİN BİLGİLER

A-)Ay Sonu Pay Fiyatı (TL)	:	2.683027
B-)Önceki Ay Pay Fiyatı (TL)	:	2.543113
C-)Aylık Pay Fiyatı Artış Oranı (TL)	:	5.50
D-)Yılbaşına Göre Fiyat Artış Oranı	:	26.59
E-)Yıllık Pay Fiyatı Artış Oranı	:	57.10
F-)Aylık Ortalama Portföydeki Menkul Kıymetler Yüzdesi		
a-)Hisse Senedi	:	28.02
b-)Hazine Bonosu	:	0.00
c-)Devlet Tahvili	:	3.22
d-)Özel Sektör Tahvili	:	53.74
e-)Kira Sertifikaları	:	0.00
f-)Finansman Bonusu	:	14.40
g-)TPP-TPP Borçlanma	:	0.00
h-)Opsiyon	:	0.00
i-) Varant	:	0.00
j-)Değerli Maden	:	0.00
k-)Mevduat	:	0.00
l-) Katılım Hesabı	:	0.00
m-)Diğer	:	0.00
n-)Teminat	:	0.22
o-)Yatırım Fonu	:	0.53
p-)Borsa Yatırım Fonu	:	0.00
r-)Repo-Trepo	:	-0.13
s-)Taahhütlü Alış-Satış İşlemleri	:	0.00
t-) Vaad Sözleşmesi İşlemleri	:	0
G-)Aylık Ortalama Portföy Devir Hızı		
a-)Hisse Senedi	:	0.01
b-)Hazine Bonosu	:	0.00
c-)Devlet Tahvili	:	0.03
d-)Opsiyon	:	0.00
e-)Varant	:	0.00
f-)Diğer	:	0.00
H-)Portföyün Ortalama Vadesi	:	142.82
I-)Katılma Payı İhraçlarından Kaynaklanan Nakit Girişleri (TL)	:	2,512,021.22
İ-)Katılma Payı İadelerinden Kaynaklanan Nakit Çıkışları (TL)	:	9,652,828.92

III-FON PORTFÖY DEĞERİ TABLOSU

01/08/2022 19:30																			
MENKUL KIYMET	DÖVİ Z CİNSİ	İHRAÇCI KURUM	VADE TARİHİ	VADE E KALAN GÜN	ISIN KODU	NOMİN AL FAİZ ORANI	FAİZ ÖDEME SAYISI	NOMİNAL DEĞER	BİRİM ALIŞ FİYATI	SATIN ALIŞ TARİHİ	İÇ İSKONTO ORANI (%)	REPO TEMİNAT TUTARI	BORSA SÖZLEŞ ME NO	NET DÖNÜŞ TUTARI	GÜNLÜK BR DEĞER	TOPLAM DEĞER	GRUP (%)	TOPLAM (FPD GÖRE)	TOPLAM (FTD GÖRE)
HİSSE SENETLERİ																			
Hisse Türk																			
AEFES	TL	ANADOLU			IKAAEFES91A			17,312.00	22.508630	24/05/22			80110051		36.640000	634,311.68	3.45	0.95	0.95
AKSEN	TL	AKSA			IKAAKSN0001			36,388.00	5.437455	20/07/22			80110052		30.120000	1,096,006.56	5.96	1.64	1.64
ARDYZ	TL	ENERJİ			IKAAERDY0002			0.67	7.253731	30/03/22			80110053		5.520000	3.70	0.00	0.00	0.00
BİZİM	TL	BİZİM			IKABIZIM10001			38,998.00	14.958150	09/05/22			80110054		23.100000	900,853.80	4.90	1.35	1.35
BRISA	TL	BRISA			IKABRISAY1E			3,821.00	24.481345	26/01/22			80110055		37.400000	142,905.40	0.78	0.21	0.21
BUCIM	TL	BUCİM			IKABUCIM91F			395,670.00	1.835792	14/04/22			80110056		2.550000	1,008,958.50	5.48	1.51	1.51
CCOLA	TL	CCOLA			IKACCOLA0001			4,143.00	84.125445	04/02/22			80110057		144.900000	600,320.70	3.26	0.90	0.90
CLEBİ	TL	CLEBİ			IKACLEB191M			1,585.00	189.060252	03/09/21			85369930		321.000000	508,785.00	2.76	0.76	0.76
DEVA	TL	DEVA			IKADEVAV91			23,842.00	28.579654	25/11/21					33.800000	805,859.60	4.38	1.20	1.20
DOHOL	TL	DOHOL			IKADOHOL91			254,817.00	3.900538	07/06/22			80110051		3.870000	986,141.79	5.36	1.47	1.47
ENJSA	TL	ENJSA			IKREENSA0001			18,366.00	11.604563	22/07/22			80110052		15.100000	277,326.60	1.51	0.41	0.41
İNDES	TL	İNDES			IKREINDX0001			103,534.00	5.235240	18/05/22			80110053		8.210000	850,014.14	4.62	1.27	1.27
KORDS	TL	KORDS			IKAKORDS91			23,148.00	26.392217	20/07/22			80110054		48.280000	1,117,585.44	6.07	1.67	1.67
KRDMA	TL	KRDMA			IKAKRDMAY1			68,288.00	6.521100	07/04/22			80110055		8.420000	574,984.96	3.12	0.86	0.86
MAVİ	TL	MAVİ			IKEMAVI0003			17,726.00	27.972305	20/07/22			80110056		63.100000	1,118,510.60	6.08	1.67	1.67
MPARK	TL	MPARK			IKEMPLC0002			34,639.00	32.638369	23/03/22			80110057		40.960000	1,418,813.44	7.71	2.12	2.12
SAHOL	TL	SAHOL			IKASAHOL91			63,843.00	17.192971	07/06/22			80110058		19.870000	1,268,560.41	6.89	1.90	1.90
SOKM	TL	SOKM			IKRESOR0000			75,812.00	13.115327	24/05/22			80110059		14.020000	1,062,884.24	5.78	1.59	1.59
TBORG	TL	TBORG			IKAITBORG91			54,819.00	19.137491	25/11/21			1257019		24.500000	1,343,065.50	7.30	2.01	2.01
TOASO	TL	TOASO			IKAITOASO91			12,304.00	81.309355	09/05/22			80110051		73.800000	908,035.20	4.93	1.36	1.36
TRGYO	TL	TRGYO			IKETRTRGY0001			100,259.00	5.036299	20/07/22			80110052		7.820000	784,025.38	4.26	1.17	1.17
VAKKO	TL	VAKKO			IKAVAKK091			40,232.00	12.836106	09/05/22			80110053		17.680000	711,301.76	3.87	1.06	1.06
VESBE	TL	VESBE			IKREVES10001			0.32	5.687500	05/01/22			80110054		8.390000	2.68	0.00	0.00	0.00
YKBNK	TL	YKBNK			IKAYKBNKY1			59,356.00	3.790000	29/07/22			7364220		4.750000	281,941.00	1.53	0.42	0.42
GRUP TOPLAMI								1,448,902.99											
GRUP TOPLAMI								1,448,902.99											
BORÇLANMA SENETLERİ																			
Eurobond Türk																			
XS1867595750	USD	YAPI VE KREDİ	15/01/24		XS1867595750	10.37		200,000.00	110.231300	21/07/20	12.802136				102.420226	3,665,394.57	7.62	5.48	5.48

XS2241387500	USD	ULNER BISKUVI	30/10/25	XS2241387500	5.41		200,000.00	105.723200	10/01/22	18.319708		76.221662	2,727,805.59	5.67	4.08	4.08
XS2337336445	USD	PEGASO ZURVA	30/04/26	XS2337336445	7.31		200,000.00	110.063200	07/09/21	11.356055		93.576926	3,348,912.32	6.97	5.00	5.01
XS2346915890	USD	UNFRIE FURFYLE	01/06/26	XS2346915890	13.99		200,000.00	93.329400	27/04/22	22.066615		70.872184	2,536,359.55	5.28	3.79	3.79
XS2332876106	USD	HBACAT KA A S	06/07/26	XS2332876106	9.67		200,000.00	89.493800	09/06/22	11.864994		81.981105	2,933,923.38	6.10	4.38	4.39
XS1386178237	USD		24/11/27	XS1386178237	8.57		380,000.00	98.889000	14/06/22	9.318363		96.190900	6,540,675.34	13.63	9.74	9.78
GRUP TOPLAMI							1,380,000.00						21,753,070.75	45.27	32.47	32.53
Özel Sektör																
TRFAKFT82218	TL	FAKTÖRİ AK	03/08/22	TRFAKFT82218	0.00		300,000.00	97.423000	07/07/22	26.186972	7591877 736R088	99.872632	299,617.90	0.62	0.45	0.45
TRFTAMF82214	TL	FAKTÖRİ AM	03/08/22	TRFTAMF82214	22.75		400,000.00	95.025000	11/05/22	24.797646		99.878691	399,514.76	0.83	0.60	0.60
TRFDVYS82212	TL	FAKTÖRİ VARLIK	04/08/22	TRFDVYS82212	0.00		750,000.00	102.594500	01/07/22	55.455933	7558634 9937634	103.868362	779,012.72	1.62	1.16	1.16
TRFINFM82210	TL	FAKTÖRİ YATIRIM	10/08/22	TRFINFM82210	0.00		100,000.00	98.694600	20/07/22	28.176515		99.389775	99,389.78	0.21	0.15	0.15
TRFSUVY82216	TL	FAKTÖRİ VARLIK	12/08/22	TRFSUVY82216	0.00		300,000.00	94.699200	20/07/22	21.009569	7466763 4463454	99.426938	298,280.81	0.62	0.45	0.45
TRFERTT82224	TL	FAKTÖRİ TEKSTİL	17/08/22	TRFERTT82224	34.01		400,000.00	95.210000	24/06/22	39.344576		98.556148	394,224.59	0.82	0.59	0.59
TRFKNTF82237	TL	FAKTÖRİ KENT	17/08/22	TRFKNTF82237	30.00		300,000.00	95.675000	23/06/22	34.099862		98.722035	296,166.11	0.62	0.44	0.44
TRFPHCM82230	TL	FAKTÖRİ APITAL	17/08/22	TRFPHCM82230	28.00		900,000.00	96.879000	06/07/22	31.725823		98.799365	889,194.28	1.85	1.33	1.33
TRFCGDF82224	TL	FAKTÖRİ GULAS	24/08/22	TRFCGDF82224	29.00		500,000.00	94.874000	17/06/22	32.637310		98.235934	491,179.67	1.02	0.73	0.73
TRFEKOF82229	TL	FAKTÖRİ EKO	25/08/22	TRFEKOF82229	29.00		500,000.00	94.803000	17/06/22	32.619637		98.160806	490,804.03	1.02	0.73	0.73
TRFKNTF92228	TL	FAKTÖRİ OSMANLI	06/09/22	TRFKNTF92228	32.00		300,000.00	94.845000	06/07/22	36.558334		96.973606	290,920.82	0.61	0.44	0.44
TRFOSMK92224	TL	FAKTÖRİ OSMANLI	14/09/22	TRFOSMK92224	30.00		200,000.00	94.121000	30/06/22	33.774670		96.553026	193,106.05	0.40	0.29	0.29
TRFULFK92220	TL	FAKTÖRİ ULUSAL	16/09/22	TRFULFK92220	32.50		500,000.00	94.054000	07/07/22	37.045042		96.106214	480,531.07	1.00	0.72	0.72
TRFDVYSE2211	TL	FAKTÖRİ VARLIK	06/10/22	TRFDVYSE2211	0.00		900,000.00	101.638000	05/05/22	18.949738	7566951	101.091067	909,819.60	1.89	1.36	1.36
TRFQAGRE2214	TL	FAKTÖRİ ODA	06/10/22	TRFQAGRE2214	0.00	1,600,000.00	100.335000	14/06/22	17.976847	7982743 7440768		101.127274	1,618,036.38	3.37	2.42	2.42
TRSNURLK2213	TL	GRANITE VARLIK	28/12/22	TRSNURLK2213	14.97		200,000.00	77.228800	08/01/21	11.563031	7440768 9548785	95.631573	191,263.14	0.40	0.29	0.29
TRFTBTF22312	TL	TÜKETİCİ ZORLU	10/02/23	TRFTBTF22312	0.00		500,000.00	101.651800	11/03/22	22.713027	7267356 7531351	110.855893	554,279.47	1.15	0.83	0.83
TRSZORN92217	TL	TÜKETİCİ ENERJİ	02/09/22	TRSZORN92217	0.00		900,000.00	103.407600	04/02/22	44.983215	1380789 1380789	102.395426	921,558.83	1.92	1.38	1.38
TRSKORTE2214	TL	KURTEL ENERJİ	27/10/22	TRSKORTE2214	23.42		200,000.00	104.545200	10/12/21	18.659801	9234925 9234925	101.605498	203,211.00	0.42	0.30	0.30
TRSTPRSK2217	TL	İUŞKAS TÜRKİYE	28/11/22	TRSTPRSK2217	0.00	1,640,000.00	101.466200	22/07/22	17.497354	6586661 6586661	102.332540	1,678,253.65	3.49	2.51	2.51	
TRSPLDG12315	TL	DOĞAL ZORLU	25/01/23	TRSPLDG12315	0.00	120,000.00	100.265000	06/05/22	23.205438	7587933 8884972	99.229981	119,075.98	0.25	0.18	0.18	
TRSZORN22313	TL	ENERJİ ENERJİ	02/02/23	TRSZORN22313	23.67		200,000.00	100.000000	11/11/21	25.657063		105.592532	211,185.06	0.44	0.32	0.32
TRSORFN22323	TL	FINANSM TÜRKİYE	03/02/23	TRSORFN22323	20.15		780,000.00	100.756500	24/12/21	16.129298	7502814 5864386	104.308512	813,606.40	1.69	1.22	1.22
TRSTPRS22312	TL	TÜRKİYE TÜRKİYE	03/02/23	TRSTPRS22312	0.00		900,000.00	103.195500	01/07/22	16.074667	6467602 6467602	103.889403	935,004.63	1.94	1.40	1.40
TRSARCL22315	TL	AS AS	10/02/23	TRSARCL22315	7.61		200,000.00	101.235000	11/03/21	10.897660	4086294	106.008566	212,017.13	0.44	0.32	0.32
TRSYAZI22318	TL	ANADOL AS	14/02/23	TRSYAZI22318	25.17		780,000.00	100.000000	08/02/22	24.015722		111.244903	867,710.24	1.80	1.30	1.30
TRSOPAS22319	TL	ENTRÖL ENTRÖL	17/02/23	TRSOPAS22319	0.00		170,000.00	101.731700	05/05/22	18.139367	7566951	102.274327	173,866.36	0.36	0.26	0.26
TRSENSA22315	TL	KÖÇ FINANSM	21/02/23	TRSENSA22315	0.00		360,000.00	101.443200	06/05/22	17.987232	9882945 9884929	102.195817	367,904.94	0.77	0.55	0.55
TRSKCTF32311	TL	FINANSM ÇALIK	03/03/23	TRSKCTF32311	30.04		700,000.00	100.162200	13/09/21	18.825455	4561133 4561133	117.356812	821,497.68	1.71	1.23	1.23
TR SARCL42313	TL	AS AS	27/04/23	TR SARCL42313	0.00		600,000.00	99.972200	06/05/22	17.563529	9884978 9884978	99.565895	597,395.37	1.24	0.89	0.89
TRSYAZI52315	TL	ONADOL RYGAZ	04/05/23	TRSYAZI52315	0.00	750,000.00	101.569400	25/07/22	17.329104	0697135	103.598762	776,990.72	1.62	1.16	1.16	
TRSVEST62314	TL	RYGAZ AS	07/06/23	TRSVEST62314	2.00	600,000.00	100.000000	29/03/22	18.340468		101.793418	610,760.51	1.27	0.91	0.91	
TR SAYGZ62318	TL	MİGROS TİCARET	22/06/23	TR SAYGZ62318	0.00	750,000.00	99.592000	06/07/22	17.687833	7591086 9884378	100.621941	754,664.56	1.57	1.13	1.13	
TRSMGTI62319	TL	ULANET ULANET	23/06/23	TRSMGTI62319	1.82		300,000.00	100.260000	02/07/21	16.971748	7927834 7927834	101.618134	304,854.40	0.63	0.45	0.46
TRSSRTN72312	TL	AMBAKA ÇALIK	07/07/23	TRSSRTN72312	0.00		200,000.00	100.356000	06/05/22	17.772098	9894934 9894934	100.960089	201,920.18	0.42	0.30	0.30
TRSCLIKE72317	TL	ENERJİ ENERJİ	13/07/23	TRSCLIKE72317	0.00	1,740,000.00	102.126500	20/07/22	18.643622	4461455 4461455	100.955968	1,756,633.85	3.65	2.62	2.63	
TRNGYO72314	TL	GAZİME GAZİME	14/07/23	TRNGYO72314	0.00	1,100,000.00	102.236100	24/12/21	24.694128		101.119508	1,112,314.58	2.31	1.66	1.66	
TRSENSAE2312	TL	UFAK CİMENT	13/10/23	TRSENSAE2312	2.00	400,000.00	100.000000	15/10/21	17.479973		99.760542	399,042.17	0.83	0.60	0.60	
TRSOYKCE2313	TL	FALENT FALENT	31/10/23	TRSOYKCE2313	0.00	800,000.00	100.658200	20/05/22	17.473664	7531311 1387833	103.632668	829,061.34	1.72	1.24	1.24	
TRSPLENK2314	TL	ENERJİ ENERJİ	10/11/23	TRSPLENK2314	0.00	1,650,000.00	101.421200	28/06/22	20.577452	7884253 7884253	104.235606	1,719,887.50	3.58	2.57	2.57	
TR SAYGZA2312	TL	UFAK CİMENT	11/12/23	TR SAYGZA2312	0.00	500,000.00	101.668300	29/03/22	17.436392	9522863 9522863	102.078873	510,394.37	1.06	0.76	0.76	
TRSOPASA2312	TL	PEFROI TİS	13/12/23	TRSOPASA2312	0.00	500,000.00	101.325000	01/04/22	17.480874	9466959 9466959	102.079060	510,395.30	1.06	0.76	0.76	
TRSTISB62911	TL	RANKASI	06/06/29	TRSTISB62911	17.21		230,000.00	101.993400	24/09/21	18.024263	1994431	102.219168	235,104.09	0.49	0.35	0.35
GRUP TOPLAMI							25,720,000.00						26,319,652.02	54.73	39.35	39.37
GRUP TOPLAMI							27,100,000.00						48,072,722.77	100.00	71.82	71.90
DİĞER																
Y.Fonu Türk																
UDP-ÜSMANLI	TL	ÜSMANLI		ODP		312,535.00	1.165418	14/04/22			1.223313	382,328.13	100.00	0.57	0.57	0.57
PORTFÖY BİRİNCİ						312,535.00						382,328.13	100.00	0.57	0.57	0.57
GRUP TOPLAMI						312,535.00						382,328.13	100.00	0.57	0.57	0.57
GRUP TOPLAMI						312,535.00						382,328.13	100.00	0.57	0.57	0.57
TÜREV																
Futures																
Uzun																
F_USDTRY1222	TL			F_USDTRY1222		14.00	21.239200	30/05/22		8017612 6115820	21.194600	296,724.40	0.00	0.00	0.00	0.00
GRUP TOPLAMI						14.00						296,724.40	0.00	0.00	0.00	0.00
GRUP TOPLAMI						14.00						296,724.40	0.00	0.00	0.00	0.00
VIOP Nakit Teminatı																
VIOP Nakit Teminatı						71,412.17						71,412.17	100.00	0.11		
GRUP TOPLAMI						71,412.17						71,412.17	100.00	0.11		
GRUP TOPLAMI						71,412.17						71,412.17	100.00	0.11		
FON PORTFÖY DEĞERİ													66,927,661.15		100.00	
IV-FON TOPLAM DEĞERİ TABLOSU																
AÇIKLAMA						TUTAR		ORAN%								
A-)FON PORTFÖY DEĞERİ						66,927,661.15		100.07 %								
B-)HAZIR DEĞERLER						23,960.08		0.04 %								
C-)ALACAKLAR						22,754.88		0.03 %								
D-)DİĞER VARLIKLAR						0.00		0.00 %								
E-)BORÇLAR						-96,304.23		-0.14 %								
F-)İHTİYAT						0.00		0.00 %								
G-)VERGİ						0.00		0.00 %								
FON TOPLAM DEĞERİ						66,878,071.88		100,00 %								
V-AY İÇİNDE YAPILAN GİDERLER																
AÇIKLAMA						TUTAR		ORAN%								
Portföye Alımlarda ve portföyden						1,419.72		0.0021 %								
Satımlarda Ödenen Komisyonlar																

Kayda Alma Ücreti	1,189.36	0.0018 %
Portföydeki Varlıkların Saklanması	6,381.18	0.0095 %
Hizmetleri İçin Ödenen Ücretler		
Fonun Mükellefi Olduğu Vergi	87.30	0.0001 %
Bağımsız Denetim Kuruluşlarına	1,488.38	0.0022 %
Ödenen Denetim Ücreti		
Diğer Harcamalar	1.60	0.0000 %
	92,900.85	0.1388 %

VI-A-GEÇEN AY İÇİNDE RÜÇHAN HAKKI KULLANIMI,BEDELSİZ HİSSE SENEDİ ALIM, TEMMETTÜ VE ANAPARA TAHSİLATINA İLİŞKİN AÇIKLAMALAR

Sirketin Unvani	İşlem Tipi	BDL-BDZ Tarihi	Nominal Değeri	TUTAR
VESBE	Temmettü	04/07/22	0.14	0.14
AKSEN	Temmettü	22/07/22	20,770.45	20,770.45

B-Geçen Ay İçinde Yatırım Fonlarına İlişkin Mevzuatta Meydana Gelen Değişme ve Hukuki İhtilaflarla İlgili Açıklamalar