PENTA TEKNOLOJİ ÜRÜNLERİ
DAĞITIM TİCARET A.Ş.

CONVENIENCE TRANSLATION INTO ENGLISH OF THE 01.01.2026 - 30.09.2026 INTERIM REPORT

TABLE OF CONTENTS

1. **GENERAL INFORMATION, CAPITAL AND SHAREHOLDERS STRUCTURE** 2
2. **BOARD OF DIRECTORS AND SENIOR EXECUTIVES** 3
3. **SECTORAL DEVELOPMENTS AND ACTIVITIES IN THE REPORTING PERIOD** 3
4. **EVENTS AFTER THE REPORTING PERIOD** 3
5. **SUMMARY OF FINANCIAL INDICATORS** 4-5
6. **ADMINISTRATIVE, LEGAL AND OTHER OPERATIONAL ISSUES** 5

1. GENERAL INFORMATION, CAPITAL AND SHAREHOLDERS STRUCTURE

Reporting Period	: 01.01.2026 – 30.09.2026
Trade Name	: Penta Teknoloji Ürünleri Dağıtım Ticaret A.Ş.
Trade Registration Number	: 492652
Head Office Address	: Dudullu Organize Sanayi Bölgesi 4. Cadde No : 1 34775 Ümraniye/İSTANBUL
Phone Number	: (0216) 528 00 00
Fax Number	: (0216) 415 23 69
E-mail Address	: info@penta.com.tr, yatirimciiliskileri@penta.com.tr
Website	: www.penta.com.tr, yatirimci.penta.com.tr

Principal activities of Penta Teknoloji Ürünleri Dağıtım Ticaret A.Ş. ("Penta Teknoloji" or the "Company") are distribution of computer, hardware and software goods. The Company purchases the trade goods from domestic and foreign suppliers and distributes them mostly to its domestic customers via its sales network. Total number of the Company's employees is 337 as of September 30, 2026.

The capital and shareholder structure as of 30.09.2026 is given below. Group A shares, held by Gözde Girişim Sermayesi Yatırım Ortaklığı A.Ş. ("Gözde GSYO A.Ş.") are privileged shares and their only privilege is the privilege of nominating candidates for members of the Board of Directors.

Shareholder	Share Group	Share Capital (TL)	Share Capital (%)
Gözde GSYO A.Ş.	A	106.418.079	27,04
	B	20.335.752	5,17
Mustafa Ergün	B	38.247.971	9,72
Sinan Güçlü	B	26.020.000	6,61
Mürsel Özçelik	B	24.550.000	6,24
Bülent Koray Aksoy	B	22.967.364	5,84
Other	B	154.976.834	39,38
Total Share Capital		**393.516.000**	**100,00**

The details of subsidiaries are given below.

Subsidiary Name	Place of Incorporation and Operation	Proportion of Ownership
Commonwealth Finance Investment Ltd.	British Virgin Islands	100,00%
Penta International B.V.	Netherlands	100,00%

2. BOARD OF DIRECTORS AND SENIOR EXECUTIVES

The Company is represented and managed by a 6-member Board of Directors, determined by the General Assembly. Most of the Board Members are non-executive members. Only one member is an executive member. Non-executive Board Members do not have any administrative duties in the Company, other than their Board memberships, and do not interfere in the Company's daily workflow and ordinary operations.

Members of the Board of Directors:

Name	Title
Mehmet TÜTÜNCÜ	Chairman of the Board of Directors
Mürsel ÖZÇELİK	Vice Chairman of the Board of Directors (Executive Member)
Fahrettin Günalp ERTİK	Member of the Board of Directors
Ömer Faruk SEVGİLİ	Member of the Board of Directors
Aytaç Saniye MUTLUGÜLLER	Independent Member of the Board of Directors
Fatma Pınar ILGAZ	Independent Member of the Board of Directors

Authorization and Limitations of the Members of the Board of Directors:

In accordance with the Turkish Commercial Code ("TCC"), the Capital Markets Board regulations and the provisions of the Articles of Association; the Board of Directors is authorized to take all decisions except those that fall within the jurisdiction of the General Assembly.

However, if such matters fall within the scope of a significant transaction pursuant to the Capital Markets Board's Corporate Governance Principles regulation, action is taken within the framework required by the aforementioned regulation. The Corporate Governance Principles, which are mandatory to be implemented by the Capital Markets Board, are complied with.

Top Management of the Company:

Name	Title
Mehmet Fatih ERÜNSAL	General Manager
Eren MANTAŞ	Chief Financial Officer
Yasemin BUDAK	Digital Transformation and Operations Director
Bülent KÖKEN	Sales Director
Arda SERİM	Business Development and Marketing Director

3. SECTORAL DEVELOPMENTS AND ACTIVITIES IN THE REPORTING PERIOD

In the first nine months of 2026, net sales increased by approximately 7% in US dollar terms and by approximately 26% in Turkish lira terms, due to the increase in the exchange rate, compared to the same period of the previous year. During the same period, the Company's pre-tax profit increased by approximately 49% in US dollar terms and by approximately 77% in Turkish lira terms, due to the increase in the exchange rate.

4. EVENTS AFTER THE REPORTING PERIOD

None.

5. SUMMARY OF FINANCIAL INDICATORS

Consolidated Balance Sheet as of 30 September 2026:

	(Turkish Lira) 30.09.2026	(Turkish Lira) 31.12.2025	(US Dollar) 30.09.2026	(US Dollar) 31.12.2025
Current Assets	18.062.297.746	13.296.365.507	369.143.409	310.331.387
Non-Current Assets	960.050.897	608.896.695	19.620.785	14.211.384
TOTAL ASSETS	**19.022.348.643**	**13.905.262.202**	**388.764.194**	**324.542.771**
	30.09.2026	**31.12.2025**	**30.09.2026**	**31.12.2025**
Current Liabilities	13.682.179.224	9.440.579.763	279.625.901	220.339.025
Non-Current Liabilities	326.767.357	219.156.613	6.678.221	5.115.020
Equity	5.013.402.062	4.245.525.826	102.460.072	99.088.726
TOTAL LIABILITIES AND EQUITY	**19.022.348.643**	**13.905.262.202**	**388.764.194**	**324.542.771**

Consolidated Income Statement as of 1 January – 30 September 2026:

	(Turkish Lira) 01.01.2026 - 30.09.2026	(Turkish Lira) 01.01.2025 - 30.09.2025	(US Dollar) 01.01.2026 - 30.09.2026	(US Dollar) 01.01.2025 - 30.09.2025
Revenue	28.141.623.409	22.278.937.118	617.031.260	578.160.105
Cost of Sales (-)	(26.060.257.266)	(20.715.846.465)	(571.395.372)	(537.596.381)
GROSS PROFIT	**2.081.366.143**	**1.563.090.653**	**45.635.888**	**40.563.724**
General Administrative Expenses (-)	(439.583.501)	(310.952.459)	(9.638.277)	(8.069.519)
Marketing, Sales and Distribution Expenses (-)	(675.391.197)	(560.076.486)	(14.808.580)	(14.534.530)
Other Income From Operating Activities	25.771.358	9.018.776	565.061	234.046
Other Expenses From Operating Activities (-)	(25.210.425)	(99.384.171)	(552.762)	(2.579.116)
OPERATING PROFIT	**966.952.378**	**601.696.313**	**21.201.330**	**15.614.605**
Income From Investing Activities	25.195.876	24.795.370	552.443	643.464
Finance Income	12.991.194	37.186	284.844	965
Finance Expenses (-)	(704.481.457)	(456.581.178)	(15.446.411)	(11.848.726)
PROFIT BEFORE TAX	**300.657.991**	**169.947.691**	**6.592.206**	**4.410.308**
Tax Expense From Continuing Operations (-)	(146.897.305)	(83.522.956)	(3.220.860)	(2.167.502)
Current Tax Expense (-)	*(271.148.820)*	*(183.917.494)*	*(5.945.190)*	*(4.772.838)*
Deferred Tax Income / (Expense)	*124.251.515*	*100.394.538*	*2.724.330*	*2.605.336*
PROFIT FOR THE YEAR	**153.760.686**	**86.424.735**	**3.371.346**	**2.242.806**

5. SUMMARY OF FINANCIAL INDICATORS (CONT'D)

Financial Ratios:

	(Turkish Lira) 30.09.2026	(Turkish Lira) 30.09.2025
Gross Profit Margin (%)	7,4%	7,0%
Operating Profit Margin (%) (*)	3,4%	3,1%
Net Profit Margin (%)	0,5%	0,4%
EBITDA Margin (%)	3,8%	3,6%

(*) *Before other income / expenses from operations.*

6. ADMINISTRATIVE, LEGAL AND OTHER OPERATIONAL ISSUES

Related Party Transactions:

The amount of the sales and purchase transactions of the Company with the related parties is less than 1% of the Company's total sales. Details of transactions with related parties are included in note 4 of the consolidated financial statements report as of September 30, 2026.

Compensation of Key Management Personnel:

The key management personnel of the Company consist of board members, the general manager and the directors. The sum of wages and similar benefits paid to top management as of September 30, 2026 is TL 72.331.333.

Donations and Grants:

The amount of donations made as of 30 September 2026 is TL 18.776.417.

Other Issues:

No material lawsuits were filed against the Company during the period. There are no administrative and/or judicial sanctions against the Company and the members of the management. There has been no transaction or competition situation that may cause a conflict of interest with the company or its subsidiaries, of the shareholders holding the management dominance, the Members of the Board of Directors, senior managers and their spouses and close relatives including relatives-in-law up to the second degree.


penta