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2022 Guidance vs Realizations as of end of 1H22



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2022 Guidance vs Realizations as of end of 1H22

	Guidance (as of 14 March 2022)	Updated guidance (as of 9 August 2022)	Difference	Realizations / Current (as of 9 August 2022)	Unit
Cash Flow From Subsidiaries					
Shareholder Loan Interest + Principal Repayments to be received from Shell & Turcas (Principal amounting to 72.6 MM TL to be collected in September 2022)	82.3	82.3	0.0	7.4	MM TL
Shell & Turcas - Preferred Dividend <u>net off BPA</u>	8.0	4.4	-3.6	4.4	MM USD
Cash Inflow from RWE & Turcas's Cash Capital Decrease (Turcas Share)	82.5	82.5	0.0	82.5	MM TL
Sale of Turcas Kuyucak Gheothermal (TKG) & Denizli CCGT Loan Early Repayments					
Share Sale Proceeds of TKG	24.4	24.4	0.0	24.4	MM USD
Voluntary Early Repayment of Denizli CCPP Loans	20	19	-1	19	MM EUR
Indebtedness - Year End					
Year End Gross Debt Forecast (All EUR denominated)	20	21	-1	28	MM EUR



Thank you!

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